



*East West Corporate Center
1771 W. Diehl Road, Suite 220
Naperville, IL 60563*

April 30, 2018

THIS IS A RAYTECH TRUST MATTER

**RAYTECH CORPORATION
ASBESTOS PERSONAL INJURY SETTLEMENT TRUST**

Dear Claimants' Counsel:

Pursuant to Section 5.2(b) of the Trust Distribution Procedures ("TDP"), the Trustees have determined that the liquidated values for the asbestos-related disease categories set forth on Schedule B to the TDP shall be adjusted as follows to reflect increases in the Consumer Price Index:

Disease Category	2010 Initial Value	2015 Adjusted Value	2018 Adjusted Value
I. Mesothelioma	\$125,000	\$135,373	\$144,552
II. Lung Cancer	\$ 41,200	\$ 44,619	\$ 47,644
III. Other Cancer	\$ 21,500	\$ 23,284	\$ 24,863
IV. Severely Disabling Asbestosis	\$ 41,200	\$ 44,619	\$ 47,644

These adjustments are effective immediately and will apply to all outstanding and future offers issued by the Trust. All claims will continue to be subject to the Pro-rata Percentage.

Sincerely,

The Trustees of the Raytech Corporation
Asbestos Personal Injury Settlement Trust