

**c/o Claims Processing Facility, Inc.
East-West Tech Center
1771 West Diehl Road, Suite 220
Naperville, IL 60563**

September 30, 2010

**Re: Raytech Corporation Asbestos Personal Injury Settlement Trust (“Raytech Trust”)
Bar Date Deadline January 15, 2011**

Dear Claimants’ Counsel or Prospective Claimant:

The purpose of this letter is to remind Claimants’ Counsel or any Prospective Claimant that may assert an asbestos personal injury claim against the Raytech Trust of the upcoming Bar Date:

- (i) Any claim first diagnosed prior to October 1, 2006 must be filed with the Raytech Trust within one (1) year of the initial claims filing date; and
- (ii) Any claim first diagnosed after October 1, 2006 must be filed with the Raytech Trust within one (1) year of the initial claims filing date or three years from the date of diagnosis, whichever occurs later.

The Initial Claims Filing Date was January 15, 2010. Therefore, many of the existing *asbestos personal injury claims must be filed and received by the Raytech Trust no later than January 15, 2011.*

This Bar Date does not pertain to any asbestos personal injury disease category currently suspended by the Trust. In addition, as to any claims that were time-barred as of the Petition Date, March 10, 1989, the Raytech Trust retains all rights and defenses based on state and federal statutes of limitations and repose.

To expedite claims processing, claimants are encouraged to file online by following the instructions at the Claims Processing Facility, Inc.’s website (www.cpf-inc.com). It is possible that claims data submitted to the Eagle-Picher Industries, Inc. Personal Injury Settlement Trust or the Keene Creditors Trust may be used to expedite the preparation of claims for the Raytech Trust for individuals who choose to file online. Pro se claimants may only file paper claims. All paper submissions to the Raytech Trust should be forwarded to the address provided above.

Raytech Trust filing instructions, Trust Distribution Procedures, claim form and other useful filing information is also available at the CPF web site (www.cpf-inc.com). If you have questions or concerns, please contact Melanie K. Impastato (630.281.6522 or melanie.impastato@cpf-inc.com) or Teena M. Mandele (630.281.6507 or teena.mandele@cpf-inc.com) at the CPF.

Sincerely,

The Trustees of the Raytech Corporation
Asbestos Personal Injury Settlement Trust